



Arlington Public Schools

Procurement Office
2110 Washington Blvd., Arlington, VA 22204 • Phone: (703) 228-6123 • Fax: (703) 841-0681
www.apsva.us

June 29, 2021

Equitable Advisors, LLC
Attn: Frank Massa
8501 IBM Drive, Suite 150, MW-15
Charlotte, NC 28262
Frank.Massa@equitable.com

Subject: Defined Contribution Retirement Plans – Option 2 Contract No. 04FY15 - Amendment No. 2

Dear Mr. Massa:

On June 30, 2021, the above cited Contract between your firm and Arlington Public Schools will expire. Attached is Amendment No. 2 to renew the Contract for one (1) year at the existing prices or discounts. The renewal shall be effective from July 1, 2021 and shall remain valid through June 30, 2022. This Amendment constitutes the second of five (5) renewal options, with three (3) renewal options remaining. All other terms and conditions shall remain unchanged.

Please indicate your acceptance by having an officer of your firm sign and return the attached Amendment within ten (10) days from the date of this letter.

Sincerely,

Kimberly Young
Senior Procurement Specialist

KY:ky

Enclosure



Arlington Public Schools

Procurement Office
2110 Washington Blvd., Arlington, VA 22204 • Phone: (703) 228-6123 • Fax: (703) 841-0681
www.apsva.us

Amendment No. 2

Subject: Defined Contribution Retirement Plans – Option 2 Contract No. 04FY15

Contractor:
Equitable Advisors, LLC
Attn: Frank Massa, President
8501 IBM Drive, Suite 150, MW-15
Charlotte, NC 28262
Frank.Massa@equitable.com

Contract:
04FY15

Contract No. 04FY15 is hereby renewed for one (1) year at existing prices or discounts. The renewal shall be effective from July 1, 2021 and shall remain valid through June 30, 2022. This Amendment constitutes the second of five (5) renewal options, with three (3) renewal options remaining. All other terms and conditions shall remain unchanged.

Arlington Public Schools

Equitable Advisors, LLC

Authorized Signature:

David J. Webb, C.P.M.
Procurement Director /
Procurement Agent

Printed Name and Title:

Date:

June 30, 2021

Authorized Signature:

DocuSigned by:

Printed Name and Title:

Frank Massa

Date:

6/29/2021 | 3:57 PM PDT